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SEPT 22, 2025

VITAMIN

01

Niacinamide orders are scheduled 1-2 months ahead, some until late November, with producers raising prices or suspending offers. Inositol producers also have full order books for about a month and raised prices by USD 0.25-0.37/kg, indicating depleted inventories. Vitamin D3 prices remain firm with strict supply control and strong export demand, with both consumption and repurchasing in progress.

AMINO ACID

02

After lysine price increases, supply has tightened, inquiries are rising, and users are beginning to place small orders. Latest quotes from Yufeng Group Co., Ltd.: USD 860/MT for 98.5% lysine, USD 570/MT for 70% lysine. Threonine remains stable; although prices rose, transactions are limited and users are cautious. Methionine inquiries are weak and prices remain under pressure in the short term.

API

03

Veterinary APIs trended firm last week, supported by improved demand and production cuts to sustain prices. Tylosin Tartrate and tilmicosin phosphate saw continued price hikes amid tight supply. Amoxicillin tightened further, rising to USD 22/kg. Florfenicol prices rebounded on tight deliveries, while oxytetracycline HCl stayed high. Market attention is increasing, with supply-demand dynamics worth watching.

FOOD ADDITIVE

04

Among sweeteners, sucralose prices declined, while acesulfame-K and aspartame remained stable. In nutritional ingredients, creatine monohydrate faced shortages, trading at USD 3–3.12/kg with delivery times extending to November, and prices expected to rise further. L-carnitine also trended higher as some plants remain shut down.

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Reported by Candice, Shea and Sharon

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